



# Patient Information

Patient name: \_\_\_\_\_ E-mail: \_\_\_\_\_ Date: \_\_\_\_\_  
Last First M

Address: \_\_\_\_\_  
Street Apt. # City State Zip

Birthdate: \_\_\_\_\_ Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Sex:  M  F Check appropriate box:  Minor  Single  Married  Widowed  Separated

If student, \_\_\_\_\_  Full time  Part-time

Patient's Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ SS#: \_\_\_\_\_

Business Address: \_\_\_\_\_  
Street Suite # City State Zip

Spouse name: \_\_\_\_\_ Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Person to contact in case of emergency: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

If you are completing this form for another person, what is your relationship to that person? \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Name of the person responsible for this account: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Address (if different from above): \_\_\_\_\_

Birthdate: \_\_\_\_\_ Telephone: Home: \_\_\_\_\_ Work: \_\_\_\_\_

SS #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Primary dental coverage information. If you do NOT have primary dental coverage, please check this box:

Name of Insured: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address (if different from above): \_\_\_\_\_

SS #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_ Date Employed: \_\_\_\_\_

Employer: \_\_\_\_\_ Union or local #: \_\_\_\_\_ Telephone: Work: \_\_\_\_\_ Home: \_\_\_\_\_

Address of Employer: \_\_\_\_\_

Dental Ins. Company: \_\_\_\_\_ Group #: \_\_\_\_\_ Policy ID #: \_\_\_\_\_

Secondary dental coverage information. If you do NOT have secondary dental coverage, please check this box:

Name of Insured: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address (if different from above): \_\_\_\_\_

SS #: \_\_\_\_\_ Driver's License #: \_\_\_\_\_ Date Employed: \_\_\_\_\_

Employer: \_\_\_\_\_ Union or local #: \_\_\_\_\_ Telephone: Work: \_\_\_\_\_ Home: \_\_\_\_\_

Address of Employer: \_\_\_\_\_

Dental Ins. Company: \_\_\_\_\_ Group #: \_\_\_\_\_ Policy/ID #: \_\_\_\_\_

## Dental History

Do you have a specific dental problem or chief complaint? Describe: \_\_\_\_\_ Yes No

Do you have dental examinations on a routine basis? When was your last visit? \_\_\_\_\_ Yes No

Do you think you have cavities or gum disease? \_\_\_\_\_ Yes No

Do you brush and floss on a routine basis? Describe: \_\_\_\_\_ Yes No

Do your gums ever bleed? Describe: \_\_\_\_\_ Yes No

Are you interested in any cosmetic procedures?  Veneers  Bonding  Bleaching  Braces  Other: \_\_\_\_\_

Do you want to keep your remaining teeth? \_\_\_\_\_ Yes No

Do you ever have clicking, popping or discomfort in the jaw joint? Do you brux or grind? \_\_\_\_\_ Yes No

Have your past experiences in a dental office been positive? \_\_\_\_\_ Yes No

Name of previous dentist: \_\_\_\_\_ Date of last full mouth x-ray series: \_\_\_\_\_ Yes No

I CERTIFY THAT THE ABOVE INFORMATION IS COMPLETE AND ACCURATE.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

If patient is a minor, include printed name and signature of legal parent or guardian.

DO NOT WRITE IN THIS SPACE

Date: \_\_\_\_\_ Reviewed by: \_\_\_\_\_ Dentist's comments: \_\_\_\_\_

# Health History

Patient name: \_\_\_\_\_ Patient #: \_\_\_\_\_ Date: \_\_\_\_\_

Please answer each question by checking the appropriate box or circling Yes or No.:

1. Are you in good health? \_\_\_\_\_ Yes No

2. Date of last physical examination: \_\_\_\_\_

3. Are you now under the care of a physician? \_\_\_\_\_ Yes No

If yes, what is the condition being treated? \_\_\_\_\_

Doctor's name: \_\_\_\_\_ Telephone #: \_\_\_\_\_

4. Have you ever had any serious illness or operation or been hospitalized? \_\_\_\_\_ Yes No

Please explain: \_\_\_\_\_

5. Are you taking any medication? \_\_\_\_\_ Yes No

If yes, please provide names of all medication (or provide medicine list): \_\_\_\_\_

6. Are you using any recreational drugs (e.g., marijuana, cocaine) or controlled substances? \_\_\_\_\_ Yes No

If yes, what? \_\_\_\_\_

7. Have you ever been premedicated with antibiotics for your dental treatment? \_\_\_\_\_ Yes No

8. Are you sensitive or allergic to any drugs or materials?  Penicillin  Tetracycline  Erythromycin  Sulfa

Aspirin  Latex  Other If other, please list: \_\_\_\_\_ Yes No

9. Do you have or have you had any of the following: Please check "Y" for Yes or "N" for No - answer all conditions:

AIDS	<input type="radio"/> Y <input type="radio"/> N	Cortisone Medicine	<input type="radio"/> Y <input type="radio"/> N	Hemophilia	<input type="radio"/> Y <input type="radio"/> N	Respiratory disease	<input type="radio"/> Y <input type="radio"/> N
Allergies or Hives	<input type="radio"/> Y <input type="radio"/> N	Diabetes	<input type="radio"/> Y <input type="radio"/> N	Hepatitis or Jaundice	<input type="radio"/> Y <input type="radio"/> N	Rheumatic Fever	<input type="radio"/> Y <input type="radio"/> N
Allergies to Metals	<input type="radio"/> Y <input type="radio"/> N	Difficulty in Swallowing	<input type="radio"/> Y <input type="radio"/> N	Herpes	<input type="radio"/> Y <input type="radio"/> N	Rheumatism	<input type="radio"/> Y <input type="radio"/> N
Anemia	<input type="radio"/> Y <input type="radio"/> N	Drug addiction	<input type="radio"/> Y <input type="radio"/> N	High blood pressure	<input type="radio"/> Y <input type="radio"/> N	Sickle cell disease	<input type="radio"/> Y <input type="radio"/> N
Angina Pectoris	<input type="radio"/> Y <input type="radio"/> N	Emphysema	<input type="radio"/> Y <input type="radio"/> N	HIV Positive	<input type="radio"/> Y <input type="radio"/> N	Sinus trouble	<input type="radio"/> Y <input type="radio"/> N
Arthritis	<input type="radio"/> Y <input type="radio"/> N	Epilepsy or Seizures	<input type="radio"/> Y <input type="radio"/> N	Joint replacement	<input type="radio"/> Y <input type="radio"/> N	Stomach Ulcers	<input type="radio"/> Y <input type="radio"/> N
Artificial Heart Valve	<input type="radio"/> Y <input type="radio"/> N	Excessive Bleeding	<input type="radio"/> Y <input type="radio"/> N	Kidney disease	<input type="radio"/> Y <input type="radio"/> N	Stroke	<input type="radio"/> Y <input type="radio"/> N
Asthma	<input type="radio"/> Y <input type="radio"/> N	Fainting Spells or Seizures	<input type="radio"/> Y <input type="radio"/> N	Liver disease	<input type="radio"/> Y <input type="radio"/> N	TMJ	<input type="radio"/> Y <input type="radio"/> N
Blood Disease	<input type="radio"/> Y <input type="radio"/> N	Glaucoma	<input type="radio"/> Y <input type="radio"/> N	Mental disorder	<input type="radio"/> Y <input type="radio"/> N	Thyroid disease	<input type="radio"/> Y <input type="radio"/> N
Blood Transfusion	<input type="radio"/> Y <input type="radio"/> N	Hay Fever	<input type="radio"/> Y <input type="radio"/> N	Mitral valve prolapse	<input type="radio"/> Y <input type="radio"/> N	Tonsillitis	<input type="radio"/> Y <input type="radio"/> N
Bruise Easily	<input type="radio"/> Y <input type="radio"/> N	Head Injuries	<input type="radio"/> Y <input type="radio"/> N	Nervous disorders	<input type="radio"/> Y <input type="radio"/> N	Tuberculosis	<input type="radio"/> Y <input type="radio"/> N
Chemotherapy	<input type="radio"/> Y <input type="radio"/> N	Heart ailments or attack	<input type="radio"/> Y <input type="radio"/> N	Pain in jaw joints	<input type="radio"/> Y <input type="radio"/> N	Tumors or growths	<input type="radio"/> Y <input type="radio"/> N
Cold sores	<input type="radio"/> Y <input type="radio"/> N	Heart failure	<input type="radio"/> Y <input type="radio"/> N	Psychiatric treatment	<input type="radio"/> Y <input type="radio"/> N	Venereal disease	<input type="radio"/> Y <input type="radio"/> N
Congenital Heart Lesions	<input type="radio"/> Y <input type="radio"/> N	Heart murmur	<input type="radio"/> Y <input type="radio"/> N	Radiation treatment	<input type="radio"/> Y <input type="radio"/> N		

10. Do you wear a cardiac pacemaker, or have you had heart surgery? If yes, please explain: \_\_\_\_\_ Yes No

11. Do you smoke, chew, use snuff or any other forms of tobacco?  Cigarettes  Cigars  Chew  Snuff  Other \_\_\_\_\_ Yes No

If yes, how much? \_\_\_\_\_

12. Do you consume alcoholic beverages? If yes, how much? \_\_\_\_\_ Yes No

13. Have you ever taken the drug, "Fen-phen" or "Redux"? \_\_\_\_\_ Yes No

14. Have you ever taken biophosphonate medications like "Fusomax"? \_\_\_\_\_ Yes No

15. Are you pregnant? If yes, how many months? \_\_\_\_\_ Yes No

16. Do you have any problems associated with your menstrual period?

17. Do you take birth control pills? \_\_\_\_\_ Yes No

18. Is there anything we should know about your health that is not mentioned above?

Please explain: \_\_\_\_\_

1st. I CERTIFY THAT THE ABOVE INFORMATION IS COMPLETE AND ACCURATE

DATE: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_

(IF PATIENT IS A MINOR, INCLUDE PRINTED NAME AND SIGNATURE OF PARENT OR LEGAL GUARDIAN)

**2nd. UPDATE - Since your last visit....**

1. Have you seen a medical doctor? ..... Yes No

2. Have you had a change in any medication? ..... Yes No

3. Have you had a change in any medical condition or had surgery? ..... Yes No

If yes, please explain: \_\_\_\_\_

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

**3rd. UPDATE - Since your last visit....**

1. Have you seen a medical doctor? ..... Yes No

2. Have you had a change in any medication? ..... Yes No

3. Have you had a change in any medical condition or had surgery? ..... Yes No

If yes, please explain: \_\_\_\_\_

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

DO NOT WRITE IN THIS SPACE

DATE	B.P.	PULSE	REVIEWED BY	DENTIST'S COMMENTS
_____	____/____	_____	_____	_____
_____	____/____	_____	_____	_____



Examination
X-rays

Patient
Date

Tooth	Recommendation	Present	Reason
1			
2			
3			
4A			
5B			
6C			
7D			
8E			
9F			
10G			
11H			
12I			
13J			
14			
15			
16			
17			
18			
19			
20K			
21L			
22M			
23N			
24O			
25P			
26Q			
27R			
28S			
29T			
30			
31			
32			

I give my permission to Smiles of Temecula dental group to perform the necessary dental work stated in this treatment plan (Diagnosis) as explained and I am financially responsible.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Occlusion type

Perio Type

Buccal mucosa

Lip

Tongue

Soft Palate

Hard Palate

T.M.J

Cancer

PERIO					OTHER	REMARKS
<input type="checkbox"/> Severe <input type="checkbox"/> Moderate <input type="checkbox"/> Light <input type="checkbox"/> None	<input type="checkbox"/> Heavy <input type="checkbox"/> Moderate <input type="checkbox"/> Light <input type="checkbox"/> None	<input type="checkbox"/> Low <input type="checkbox"/> Fair <input type="checkbox"/> Good	Deep scaling & Root Planning  U.L. R.R. L.L. L.R.	Diagnosis	<input type="checkbox"/> Prophylaxis <input type="checkbox"/> Fluoride <input type="checkbox"/> Bleaching <input type="checkbox"/> Habit appliance <input type="checkbox"/> TMJ	

		Existing	Condition	Age	Paid by	Recommendation	Alternative	Accepted
Denture	Lower							
	Upper							
Partial	Lower					TEETH: CLASPS:		
	Upper					TEETH: CLASPS:		
Stayplate	Lower					TEETH: CLASPS:		
	Upper					TEETH: CLASPS:		

Signature of patient: \_\_\_\_\_ Date: \_\_\_\_\_ Signature of Doctor: \_\_\_\_\_ Date: \_\_\_\_\_

# Dental Treatment Consent Form

Please read and initial the items checked below  
and read and sign the section at the bottom of the form.

Patient name: \_\_\_\_\_

## 1. Work to be done

I understand that I am having the following work done: Fillings \_\_\_\_\_ Bridges \_\_\_\_\_ Crown \_\_\_\_\_ Extractions \_\_\_\_\_  
Impacted teeth removed \_\_\_\_\_ General anesthesia \_\_\_\_\_ Root canals \_\_\_\_\_ Other \_\_\_\_\_  
( Initials \_\_\_\_\_ )

## 2. Drugs and medications

I understand that antibiotics and analgesics and other medications can cause allergic reactions causing redness and swelling of tissues,  
pain, itching, vomiting, and/or anaphylactic shock (severe allergic reaction). ( Initials \_\_\_\_\_ )

## 3. Changes in treatment plan

I understand that during treatment it may be necessary to change or add procedures because of conditions found while working on the  
teeth that were not discovered during examination, the most common being root canal therapy following routing restorative procedures.  
I give my permission to the dentist to make any/all changes and additions as necessary. ( Initials \_\_\_\_\_ )

## 4. Removal of teeth

Alternatives to removal have been explained to me (root canal therapy, crowns, and periodontal surgery, etc.) and I authorize the Dentist  
to remove the following teeth \_\_\_\_\_ and any others necessary for reasons in paragraph #3. I understand  
removing teeth does not always remove all the infection, if present, and it may be necessary to have further treatment. I understand the  
risks involved in having teeth removed, some of which are pain, swelling, spread of infection, dry socket, loss of feeling in my teeth, lips,  
tongue, and surrounding tissue (Paresthesia) that can last for an indefinite period of time (days or months) or fractured jaw. I understand  
I may need further treatment by a specialist or even hospitalization if complications arise during or following treatment, the cost of which  
is my responsibility. ( Initials \_\_\_\_\_ )

## 5. Crown, bridges, and caps

I understand that sometimes it is not possible to match the color of natural teeth exactly with artificial teeth. I further understand that  
I may be wearing temporary crowns, which may come off easily and that I must be careful to ensure that they are kept on until the  
permanent crowns are delivered. I realize the final opportunity to make changes in my new crown, bridge, or cap (including shape, fit, size,  
and color) will be before cementation. ( Initials \_\_\_\_\_ )

## 6. Dentures, complete, or partial

I realize that full or partial dentures are artificial, constructed of plastic, metal, and/or porcelain. The problems of wearing these appliances  
have been explained to me, including looseness, soreness, and possible breakage. I realize the final opportunity to make changes in my new  
dentures (including shape, fit, size, placement, and color) will be the "teeth in wax" try -in visit. I understand that most dentures require  
relining approximately three to twelve months after initial placement. The cost for this procedure is not included in the initial denture fee.  
( Initials \_\_\_\_\_ )

## 7. Endodontic treatment

I realize there is no guarantee that root canal treatment will save my tooth, and that complications can occur from the treatment, and that  
occasionally metal objects are cemented in the tooth or extend through the root, which does not necessarily affect the success of the  
treatment. I understand that occasionally additional surgical procedures may be necessary following root canal treatment. (apicoectomy)  
( Initials \_\_\_\_\_ )

## 8. Periodontal loss (tissue & bone)

I understand that I have a serious condition, causing gum and bone infection or loss and that it can lead to the loss of my teeth. Alternative  
treatment plans have been explained to me, including gum surgery, replacements, and/or extractions. I understand that undertaking any  
dental procedures may have a future adverse effect on my periodontal condition. ( Initials \_\_\_\_\_ )

I understand that dentistry is not an exact science and that, therefore, reputable practitioners cannot fully guarantee results. I acknowledge  
that no guarantee or assurance has been made by anyone regarding the dental treatment which I have requested and authorized. I have had  
the opportunity to read this form and ask questions. My questions have been answered to my satisfaction. I consent to the proposed  
treatment.

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Guardian if patient is a minor: \_\_\_\_\_ Date: \_\_\_\_\_

